



Q3 2022 Update

We are pleased to highlight some of our achievements during the third quarter of 2022, including our most recent fundraising, portfolio activity and firmwide developments.

Raising Capital to Support Growth

In the third quarter of 2022, we completed fundraising for our fifth debt fund, [TA Debt Fund V](#), with total commitments of more than \$1.1 billion. TA Debt Fund V will continue the legacy of its predecessor funds, with the increased flexibility to invest in the most attractive credits of both new and existing TA portfolio companies. The Fund’s broader mandate offers an expanded opportunity set to include senior secured debt, while also continuing to invest in more traditional TA subordinated debt investments.

Investing in Growth

TA invests globally in profitable, growing companies across five target industries - technology, healthcare, financial services, consumer and business services. Some of the new companies we welcomed into our portfolio during the third quarter of 2022 include:



Independent Software
Provider to the Spanish
Public Sector

TECHNOLOGY



Leading Provider of Talent
Acquisition Software

TECHNOLOGY



Global Provider of Enterprise
Medical Imaging Solutions for
the Healthcare Industry

HEALTHCARE



Provider of Intelligent
Automation Software

TECHNOLOGY

Portfolio Activity

Several of our portfolio companies completed recapitalizations during the third quarter of 2022 to help further their growth. We are excited to continue our partnership with these companies and are pleased to share a selection of these events below.



Recap with True
North



Recap with
Ardian

Expanding Our Senior Leadership Team

We are thrilled to continue developing our team to best serve our portfolio companies, partners and communities. In the third quarter of 2022, we expanded our leadership team with the appointments of Jennifer Barbetta as Chief Operating Officer and Lori Stachelski as Chief Talent Officer, and the promotion of Darlene Karis to Global Head of Human Resources.



Jennifer Barbetta
Managing Director and
Chief Operating Officer



Lori Stachelski
Chief Talent Officer



Darlene Karis
Global Head of Human Resources

Fostering an Environment of Excellence

We are committed to fostering a culture that allows our portfolio companies, people and partners to reach for their highest potential. Our efforts were recognized in the third quarter of 2022 with the following awards received by TA and members of our team.



About TA

For more than 50 years, TA, a leading global growth private equity firm, has partnered with hundreds of profitable, growing companies worldwide in our five target industries to help them reach their full potential. Investing as either a minority or a majority investor, our industry specialists work with owners and management to accelerate growth and create lasting shareholder value. Learn more about TA at www.ta.com.